Pohutukawa

NOTICE OF ANNUAL SHAREHOLDERS MEETING
OF
POHUTUKAWA PRIVATE EQUITY II LMITED

Pohutukawa Private Equity II Limited gives you notice of the annual shareholders meeting to be held on Wednesday 19 May 2010 at 2.45pm at the offices of Craigs Investment Partners Limited, Level 32, Vero Centre, 48 Shortland St, Auckland.

BUSINESS

Chairman's Address	Chairman's address to shareholders
Financial Reports	To receive and consider the Annual Report, the Financial Statements and the Auditor's Report for the financial year ended 31 December 2009.
Resolution 1 **Auditors Appointment and Remuneration**	To resolve that KPMG be reappointed as auditors of the company and that the Directors be authorised to fix the auditor's remuneration for the ensuing year.
General Business	

For and on behalf of the Board

POHUTUKAWA PRIVATE EQUITY II LIMITED

John McDonald
Chairman
15 April 2010

Notes:

1. If you wish to exercise your vote for the above resolutions by proxy please complete and return the enclosed proxy form. A proxy need not be a shareholder of the Company.
2. To be effective the proxy form must be received by the Company's Registrar, Link Market Services Limited, by **2.45pm on Monday 17 May 2010.**

Pohutukawa Private Equity II Limited
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