



2 October 2017

Dear Shareholder

Pohutukawa Private Equity II Limited Interim Report to Shareholders

The Pohutukawa Private Equity II Ltd interim report for the half year ended **30 June 2017** is now available on the Company's website at:

www.pohutukawafund.co.nz/for-investors/pohutukawa-ii/shareholder-reports/.

Even though the report is available electronically, you may request a print copy of the report free of charge. If you have previously requested a print copy of the report, one will be posted to you soon and you do not need to send a further request.

If you wish to receive a print copy of the interim and annual reports each year, please tick the box below within 15 working days of receiving this letter; then email your scanned request to enquiries@pohutukawafund.co.nz.

I would like to receive a print copy of the interim and annual reports

Please tick this box if you wish to receive a print copy of the Interim & Annual Reports.

Pohutukawa News Alerts

If you would like to receive Pohutukawa news alerts by email please send your request and email contact to enquiries@pohutukawafund.co.nz.

We thank you for your continued support.

Yours faithfully

POHUTUKAWA PRIVATE EQUITY II LIMITED

JOHN MCDONALD
Chairman