



18 September 2015

Dear Shareholder

Pohutukawa Private Equity Limited Interim Report to Shareholders

The Pohutukawa Private Equity Ltd interim report for the half year period to 30 June 2015 is now available on the Company's website at:

www.pohutukawafund.co.nz/for-investors/pohutukawa-i/shareholder-reports/.

Even though the report is available electronically, you may request a print copy of the interim report free of charge. If you have previously requested a print copy of the report, one will be posted to you soon and you do not need to make a further request.

If you wish to receive a print copy of the interim and annual reports each year, please tick the box below and return this form within 15 working days of receiving this letter; or you may scan the form and email your request to enquiries@pohutukawafund.co.nz.

I would like to receive a print copy of the interim and annual reports

Please tick this box if you wish to receive a print copy of the Interim & Annual Reports.

Pohutukawa News Alerts

If you would like to receive Pohutukawa news alerts by email please send your request and email contact to enquiries@pohutukawafund.co.nz.

We thank you for your continued support.

Yours faithfully

POHUTUKAWA PRIVATE EQUITY LIMITED

JOHN MCDONALD
Chairman