

**NOTICE OF ANNUAL SHAREHOLDERS MEETING  
OF  
POHUTUKAWA PRIVATE EQUITY LIMITED**

**Pohutukawa Private Equity Limited gives you notice of the Annual Shareholders Meeting to be held on Wednesday 13 May 2015 at 2.30 pm at the offices of Craigs Investment Partners Limited, Level 32, Vero Centre, 48 Shortland St, Auckland.**

**BUSINESS**

<b>Chairman's Address</b>	Chairman's address to shareholders
<b>Financial Reports</b>	To receive and consider the Annual Report, the Financial Statements and the Auditor's Report for the financial year ended 31 December 2014.
<b>Resolution 1 Auditors Appointment and Remuneration</b>	To resolve that KPMG be reappointed as auditors of the company and that the Directors be authorised to fix the auditor's remuneration for the ensuing year.
<b>General Business</b>	

For and on behalf of the Board

**POHUTUKAWA PRIVATE EQUITY LIMITED**



**John McDonald**

Chairman  
10 April 2015

**Notes:**

1. If you wish to exercise your vote for the above resolutions by proxy please complete and return the enclosed proxy form. A proxy need not be a shareholder of the Company.
2. Shareholders entitled to vote at the meeting are those shareholders registered on the Company's share register at **5 pm on Monday 11 May 2015.**
3. To be effective the proxy form must be received by the Company by **2.30 pm on Monday 11 May 2015.**