

24 April 2019

CSN/Holder Number: *****

Dear Shareholder

**Pohutukawa Private Equity Limited Annual Report 2018
Annual Shareholders Meeting**

Annual Report

The Pohutukawa Private Equity Limited Annual Report for the year ended 31 December 2018 is now available to view or download at the following link on the Pohutukawa website:

www.pohutukawafund.co.nz/for-investors/pohutukawa-i/shareholder-reports/

Even though the report is available electronically, you may request a print copy of the report free of charge. If you wish to receive a print copy of the Annual Report, please send an email request to enquiries@pohutukawafund.co.nz within 15 working days of receiving this notice.

In your email request please include the following details:

Pohutukawa I Annual Report [Name] [Shareholder no.] and your postal address.

Annual Shareholders Meeting

The details for the Annual Shareholders Meeting for Pohutukawa Private Equity are:

- **Date: Wednesday, 22 May 2019**
- **Time: 2.30pm**
- **Place: Craigs Investment Partners Limited, Level 32, Vero Centre, 48 Shortland Street, Auckland**
- **RSVP By 13 May 2019. Contact Peter Lalor on 07 927 7927 or enquiries@pohutukawafund.co.nz**

Online voting through Computershare InvestorVote is available and details on lodging your proxy online are provided in the covering email as applicable.

We invite you to stay for the Pohutukawa II & V meetings which will be held back to back. The Manager's presentation will follow the ASM formalities.

We thank you for your continued support.

Yours faithfully

POHUTUKAWA PRIVATE EQUITY LIMITED



JOHN MCDONALD
Chairman